

IHSG	7,080
Change (%)	-1.17%
Net Foreign	1.74 T
Support	7000
Resistance	7120

Sectoral	Last	Change %
IDX:IDX BASIC	1,252.6	-1.65%
IDX:IDX CYCLIC	820.7	0.23%
IDX:IDX ENERGY	2,713.1	-0.41%
IDX:IDX FINANCE	1,390.6	-1.13%
IDX:IDX HEALTH	1,414.9	-1.34%
IDX:IDX NONCYC	711.4	-0.75%
IDX:IDX INDUST	1,005.3	-1.25%
IDX:IDX INFRA	1,469.8	-0.62%
IDX:IDX PROPERT	753.5	-1.31%
IDX:IDX TECHNO	4,187.5	1.29%
IDX:IDX TRANS	1,286.9	-1.45%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,707	-0.06%
S&P 500	5,975	0.55%
NASDAQ Composite	19,865	1.24%
FTSE 100	8,250	0.31%
DAX PERFORMANCE-INDEX	20,216	1.56%
IHSG	7,080	-1.17%
HANG SENG INDEX	19,688	0.00%
Nikkei 225	39,937	1.60%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.57 percent
Inflation Rate MoM	0.44 percent
Interest Rate	6 percent
Balance of Trade	4420 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	51.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Borneo Logistics Serok 1,74 Miliar Saham ALII
- IATA Godok Right Issue 20,19 Miliar Lembar Rasio 5:4
- Anugerah Spareparts (AEGS) Masih Simpan Sisa Dana IPO Rp2,31 Miliar
- Tambah Kepemilikan, Leo Andyanto Kini Kuasai 7,52 Persen Saham LAPD
- Resources Alam (KKG) Progres Eksplorasi di Blok Separi Desember 2024

NEWS MARKET

- *Neraca Dagang AS (20.30 WIB)***
 - Proyeksi defisit neraca dagang AS untuk November 2024 melebar menjadi *US\$78 miliar* dari sebelumnya US\$73,8 miliar pada Oktober.
 - Penurunan ekspor di sektor industri dan otomotif menjadi faktor utama, meskipun ada kenaikan di sektor jasa seperti telekomunikasi dan perjalanan.
 - Impor juga mengalami kontraksi 4%, terutama untuk barang elektronik, kendaraan, dan farmasi.
- *ISM Service PMI AS (22.00 WIB)***
 - PMI Jasa AS untuk Desember diprediksi naik menjadi *53,5* dari 52,1 pada November.
 - Data ini mencerminkan pertumbuhan pesanan baru di sektor jasa, meskipun sektor manufaktur masih tertekan.
 - Perlambatan kenaikan harga jasa membantu menurunkan tekanan inflasi secara keseluruhan.
- *JOLTS Job Openings dan Job Quit AS (22.00 WIB)***
 - Proyeksi menunjukkan *7,7 juta* lowongan pekerjaan baru* untuk November.
 - Jumlah pekerja yang keluar secara sukarela (job quit) diperkirakan turun sedikit menjadi *3,31 juta*, dibandingkan 3,32 juta bulan sebelumnya.
 - Data ini menggambarkan stabilitas pasar tenaga kerja AS meskipun ada sedikit perlambatan dalam perekrutan.
- *Hasil Konferensi Pers APBN Kita (6/1/2025)***
 - Defisit APBN 2024 tercatat *2,29%* dari PDB*, dengan beberapa asumsi dasar ekonomi meleset dari target:
 - *Inflasi*: Target 2,8% yoy, realisasi hanya 1,57% yoy.
 - *Nilai Tukar*: Target Rp15.000/US\$, realisasi di atas Rp16.000/US\$.
 - *Pertumbuhan Ekonomi*: Target 5,2% yoy, realisasi diperkirakan 5%.
 - Menteri Keuangan menyoroti ketahanan ekonomi meski target tidak tercapai.

Data dari AS diperkirakan memberikan dampak signifikan pada pasar global, sementara domestik fokus pada evaluasi ekonomi melalui APBN Kita. Pasar diperkirakan tetap berhati-hati, mengantisipasi rilis data tenaga kerja AS dan hasil proyeksi ekonomi domestik.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
DSNG	930	Speculative Buy	945	975	900	Oversold, entry level: 905-930
CPIN	4,820	Speculative Buy	4,910	5,050	4,670	Consolidation, entry level: 4680-4820
JSMR	4,580	Trading Buy	4,670	4,800	4,440	Huge Volume Accumulation, entry level: 4450-4580
TAPG	760	Speculative Buy	775	795	735	Oversold, entry level: 740-760
EMTK	550	Buy on Weakness	560	575	530	Consolidation, entry level: 535-550

LQ45 TECHNICAL VIEW



Tuesday, January 7, 2025

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	730	740	755	770	775	ACES	0.00%	15	4.9%	6%	710	▼	995	-24%
ADRO	2,240	2,310	2,380	2,510	2,540	ADRO	-3.25%	3	0.0%	15%	2,070	▼	4,300	-45%
AKRA	935	990	1,045	1,150	1,175	AKRA	-7.11%	8	-29.2%	0%	1,045	▼	1,865	-44%
AMRT	2,790	2,810	2,860	2,890	2,910	AMRT	0.35%	33	-2.4%	15%	2,490	▼	3,650	-22%
ANTM	1,355	1,405	1,465	1,565	1,595	ANTM	-3.62%	14	-14.1%	25%	1,175	▼	1,845	-21%
ARTO	2,370	2,440	2,550	2,680	2,730	ARTO	2.00%	330	-12.1%	35%	1,895	▼	3,700	-31%
ASII	4,670	4,760	4,860	5,025	5,075	ASII	-1.82%	6	-14.0%	13%	4,290	▼	5,675	-14%
BBCA	9,350	9,500	9,675	9,950	10,025	BBCA	-1.78%	22	2.9%	10%	8,775	▼	10,950	-12%
BBNI	4,220	4,310	4,430	4,610	4,670	BBNI	-2.42%	8	-17.6%	4%	4,260	▼	6,250	-29%
BBRI	3,990	4,040	4,100	4,200	4,230	BBRI	-1.20%	10	-28.4%	1%	4,050	▼	6,450	-36%
BBTN	1,115	1,130	1,160	1,190	1,205	BBTN	-2.11%	5	-7.2%	5%	1,105	▼	1,610	-28%
BMRI	5,425	5,525	5,675	5,875	5,950	BMRI	-2.16%	9	-6.2%	3%	5,525	▼	7,550	-25%
BRIS	2,580	2,630	2,710	2,810	2,850	BRIS	-1.09%	19	55.7%	43%	1,900	▼	3,350	-19%
BRPT	905	920	980	1,010	1,040	BRPT	4.81%	356	-26.3%	25%	785	▼	1,458	-33%
BUKA	112	116	120	128	130	BUKA	-2.44%	#N/A	-44.4%	12%	107	▼	206	-42%
CPIN	4,700	4,740	4,820	4,900	4,940	CPIN	0.63%	39	-4.1%	9%	4,410	▼	5,650	-15%
EMTK	505	515	550	565	580	EMTK	4.76%	72	-6.8%	57%	350	▼	625	-12%
ESSA	750	775	805	855	870	ESSA	-4.17%	14	51.9%	64%	490	▼	1,010	-20%
EXCL	2,170	2,200	2,240	2,300	2,320	EXCL	0.45%	19	12.0%	8%	2,070	▼	2,650	-15%
GGRM	12,525	12,650	12,775	13,000	13,050	GGRM	0.00%	13	-37.1%	2%	12,500	▼	21,075	-39%
GOTO	69	73	80	87	90	GOTO	2.56%	#N/A	-7.0%	60%	50	▼	92	-13%
HRUM	985	995	1,035	1,055	1,075	HRUM	-0.48%	7	-22.5%	2%	1,010	▼	1,590	-35%
ICBP	10,850	11,000	11,175	11,450	11,525	ICBP	-1.76%	16	5.7%	16%	9,600	▼	12,875	-13%
INCO	3,330	3,400	3,480	3,620	3,660	INCO	-2.25%	21	-19.3%	0%	3,470	▼	5,218	-33%
INDF	7,125	7,225	7,375	7,575	7,650	INDF	-2.32%	7	14.3%	26%	5,850	▼	8,300	-11%
INKP	6,300	6,475	6,650	6,975	7,050	INKP	-0.75%	7	-20.1%	1%	6,600	▼	10,000	-34%
INTP	6,450	6,625	6,875	7,225	7,350	INTP	-2.83%	13	-26.9%	10%	6,275	▼	9,375	-27%
ITMG	25,050	25,425	25,800	26,525	26,700	ITMG	-1.90%	5	0.6%	9%	23,575	▼	28,775	-10%
KLBF	1,200	1,240	1,280	1,360	1,380	KLBF	-3.40%	19	-20.5%	3%	1,245	▼	1,795	-29%
MAPI	1,300	1,320	1,360	1,400	1,420	MAPI	1.12%	13	-24.0%	10%	1,240	▼	2,050	-34%
MBMA	414	426	442	466	474	MBMA	-3.49%	124	-21.1%	0%	440	▼	730	-39%
MDKA	1,400	1,455	1,550	1,655	1,700	MDKA	-3.12%	#N/A	-42.6%	3%	1,510	▼	2,970	-48%
MEDC	1,100	1,120	1,140	1,180	1,190	MEDC	0.44%	5	-1.3%	12%	1,015	▼	1,635	-30%
MTEL	630	640	660	680	690	MTEL	0.76%	26	-6.4%	20%	550	▼	700	-6%
PGAS	1,500	1,545	1,715	1,805	1,890	PGAS	7.52%	7	51.8%	57%	1,090	▼	1,725	-1%
PGEO	895	910	925	950	955	PGEO	-1.07%	14	-20.9%	5%	880	▼	1,500	-38%
PTBA	2,570	2,610	2,650	2,730	2,750	PTBA	-1.85%	5	8.6%	11%	2,380	▼	3,180	-17%
PTMP	56	59	63	69	71	PTMP	-5.97%	11	-68.8%	21%	52	▼	338	-81%
SIDO	565	570	585	590	595	SIDO	0.86%	15	11.4%	19%	492	▼	780	-25%
SMGR	3,120	3,170	3,220	3,310	3,330	SMGR	-1.53%	18	-49.7%	0%	3,220	▼	6,550	-51%
SRTG	1,535	1,685	1,840	2,130	2,210	SRTG	-9.36%	5	12.2%	50%	1,225	▼	2,880	-36%
TLKM	2,530	2,590	2,690	2,810	2,860	TLKM	-2.18%	12	-31.9%	8%	2,500	▼	4,240	-37%
TOWR	650	670	700	740	755	TOWR	-2.78%	11	-29.3%	15%	610	▼	995	-30%
UNTR	24,500	24,800	25,400	26,000	26,300	UNTR	-0.68%	4	12.3%	20%	21,100	▼	28,500	-11%
UNVR	1,665	1,705	1,745	1,825	1,845	UNVR	-1.69%	18	-50.6%	1%	1,735	▼	3,560	-51%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Tuesday, January 7, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,710	-1.09%	19			55.75%		2,710	43%	1,900	▼	3,350	-19%
ESSA	805	-4.17%	14			51.89%		805	64%	490	▼	1,010	-20%
PGAS	1,715	7.52%	7			51.77%		1,715	57%	1,090	▼	1,725	-1%
AMMN	8,300	-2.35%	41			26.72%		8,300	29%	6,450	▼	15,000	-45%
INDF	7,375	-2.32%	7			14.34%		7,375	26%	5,850	▼	8,300	-11%
UNTR	25,400	-0.68%	4			12.27%		25,400	20%	21,100	▼	28,500	-11%
SRTG	1,840	-9.36%	5			12.20%		1,840	50%	1,225	▼	2,880	-36%
EXCL	2,240	0.45%	19			12.00%		2,240	8%	2,070	▼	2,650	-15%
SIDO	585	0.86%	15			11.43%		585	19%	492	▼	780	-25%
PTBA	2,650	-1.85%	5			8.61%		2,650	11%	2,380	▼	3,180	-17%
ICBP	11,175	-1.76%	16			5.67%		11,175	16%	9,600	▼	12,875	-13%
ACES	755	0.00%	15			4.86%		755	6%	710	▼	995	-24%
BBCA	9,675	-1.78%	22			2.93%		9,675	10%	8,775	▼	10,950	-12%
ITMG	25,800	-1.90%	5			0.58%		25,800	9%	23,575	▼	28,775	-10%
ADRO	2,380	-3.25%	3			0.00%		2,380	15%	2,070	▼	4,300	-45%
MEDC	1,140	0.44%	5			-1.30%		1,140	12%	1,015	▼	1,635	-30%
AMRT	2,860	0.35%	33			-2.39%		2,860	15%	2,490	▼	3,650	-22%
CPIN	4,820	0.63%	39			-4.08%		4,820	9%	4,410	▼	5,650	-15%
BMRI	5,675	-2.16%	9			-6.20%		5,675	3%	5,525	▼	7,550	-25%
MTEL	660	0.76%	26			-6.38%		660	20%	550	▼	700	-6%
GOTO	80	2.56%	#N/A			-6.98%		80	60%	50	▼	92	-13%
BBTN	1,160	-2.11%	5			-7.20%		1,160	5%	1,105	▼	1,610	-28%
ARTO	2,550	2.00%	330			-12.07%		2,550	35%	1,895	▼	3,700	-31%
ASII	4,860	-1.82%	6			-13.98%		4,860	13%	4,290	▼	5,675	-14%
ANTM	1,465	-3.62%	14			-14.08%		1,465	25%	1,175	▼	1,845	-21%
BBNI	4,430	-2.42%	8			-17.58%		4,430	4%	4,260	▼	6,250	-29%
INCO	3,480	-2.25%	21			-19.26%		3,480	0%	3,470	▼	5,218	-33%
INKP	6,650	-0.75%	7			-20.12%		6,650	1%	6,600	▼	10,000	-34%
KLBF	1,280	-3.40%	19			-20.50%		1,280	3%	1,245	▼	1,795	-29%
PGEO	925	-1.07%	14			-20.94%		925	5%	880	▼	1,500	-38%
MBMA	442	-3.49%	124			-21.07%		442	0%	440	▼	730	-39%
HRUM	1,035	-0.48%	7			-22.47%		1,035	2%	1,010	▼	1,590	-35%
MAPI	1,360	1.12%	13			-24.02%		1,360	10%	1,240	▼	2,050	-34%
BRPT	980	4.81%	356			-26.32%		980	25%	785	▼	1,458	-33%
INTP	6,875	-2.83%	13			-26.86%		6,875	10%	6,275	▼	9,375	-27%
BBRI	4,100	-1.20%	10			-28.38%		4,100	1%	4,050	▼	6,450	-36%
AKRA	1,045	-7.11%	8			-29.15%		1,045	0%	1,045	▼	1,865	-44%
TOWR	700	-2.78%	11			-29.29%		700	15%	610	▼	995	-30%
TLKM	2,690	-2.18%	12			-31.90%		2,690	8%	2,500	▼	4,240	-37%
GGRM	12,775	0.00%	13			-37.15%		12,775	2%	12,500	▼	21,075	-39%
MDKA	1,550	-3.12%	#N/A			-42.59%		1,550	3%	1,510	▼	2,970	-48%
BUKA	120	-2.44%	#N/A			-44.44%		120	12%	107	▼	206	-42%
SMGR	3,220	-1.53%	18			-49.69%		3,220	0%	3,220	▼	6,550	-51%
UNVR	1,745	-1.69%	18			-50.57%		1,745	1%	1,735	▼	3,560	-51%
ISAT	2,350	-1.67%	14			-74.93%		2,350	11%	2,120	▼	3,063	-23%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Tuesday, January 7, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	6,850	-4.53%	#N/A	TPIA		30.48%	TPIA	6,850	113%	3,210	11,225	-39%
2 AMMN	8,300	-2.35%	41	AMMN		26.72%	AMMN	8,300	29%	6,450	15,000	-45%
3 INDF	7,375	-2.32%	7	INDF		14.34%	INDF	7,375	26%	5,850	8,300	-11%
4 UNTR	25,400	-0.68%	4	UNTR		12.27%	UNTR	25,400	20%	21,100	28,500	-11%
5 ICBP	11,175	-1.76%	16	ICBP		5.67%	ICBP	11,175	16%	9,600	12,875	-13%
6 BBKA	9,675	-1.78%	22	BBKA		2.93%	BBKA	9,675	10%	8,775	10,950	-12%
7 ADRO	2,380	-3.25%	3	ADRO		0.00%	ADRO	2,380	15%	2,070	4,300	-45%
8 AMRT	2,860	0.35%	33	AMRT		-2.39%	AMRT	2,860	15%	2,490	3,650	-22%
9 CPIN	4,820	0.63%	39	CPIN		-4.08%	CPIN	4,820	9%	4,410	5,650	-15%
10 BMRI	5,675	-2.16%	9	BMRI		-6.20%	BMRI	5,675	3%	5,525	7,550	-25%
11 GOTO	80	2.56%	#N/A	GOTO		-6.98%	GOTO	80	60%	50	92	-13%
12 ASII	4,860	-1.82%	6	ASII		-13.98%	ASII	4,860	13%	4,290	5,675	-14%
13 ANTM	1,465	-3.62%	14	ANTM		-14.08%	ANTM	1,465	25%	1,175	1,845	-21%
14 BBNI	4,430	-2.42%	8	BBNI		-17.58%	BBNI	4,430	4%	4,260	6,250	-29%
15 INKP	6,650	-0.75%	7	INKP		-20.12%	INKP	6,650	1%	6,600	10,000	-34%
16 KLBF	1,280	-3.40%	19	KLBF		-20.50%	KLBF	1,280	3%	1,245	1,795	-29%
17 BRPT	980	4.81%	356	BRPT		-26.32%	BRPT	980	25%	785	1,458	-33%
18 BBRI	4,100	-1.20%	10	BBRI		-28.38%	BBRI	4,100	1%	4,050	6,450	-36%
19 TLKM	2,690	-2.18%	12	TLKM		-31.90%	TLKM	2,690	8%	2,500	4,240	-37%
20 MDKA	1,550	-3.12%	#N/A	MDKA		-42.59%	MDKA	1,550	3%	1,510	2,970	-48%
21 UNVR	1,745	-1.69%	18	UNVR		-50.57%	UNVR	1,745	1%	1,735	3,560	-51%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE

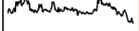
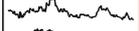
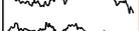
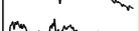
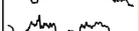
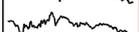
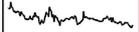
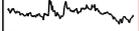
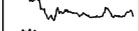
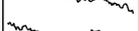
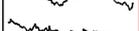
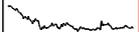
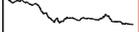
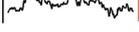


Tuesday, January 7, 2025

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	16,625	-3.06%	532		239.29%	PANI	16,625	288%	4,280	19,650	-15%
BRMS	426	-1.39%	188		150.59%	BRMS	426	235%	127	505	-16%
PNLF	428	-1.83%	10		62.12%	PNLF	428	77%	242	520	-18%
JPFA	1,850	-1.33%	10		56.78%	JPFA	1,850	75%	1,055	2,030	-9%
BRIS	2,710	-1.09%	19		55.75%	BRIS	2,710	43%	1,900	3,350	-19%
ESSA	805	-4.17%	14		51.89%	ESSA	805	64%	490	1,010	-20%
PGAS	1,715	7.52%	7		51.77%	PGAS	1,715	57%	1,090	1,725	-1%
AMMN	8,300	-2.35%	41		26.72%	AMMN	8,300	29%	6,450	15,000	-45%
MAPA	1,035	-0.48%	20		26.22%	MAPA	1,035	52%	680	1,175	-12%
INDF	7,375	-2.32%	7		14.34%	INDF	7,375	26%	5,850	8,300	-11%
ELSA	440	0.46%	5		13.40%	ELSA	440	18%	374	545	-19%
NISP	1,325	-1.49%	6		12.29%	NISP	1,325	12%	1,180	1,445	-8%
UNTR	25,400	-0.68%	4		12.27%	UNTR	25,400	20%	21,100	28,500	-11%
SRTG	1,840	-9.36%	5		12.20%	SRTG	1,840	50%	1,225	2,880	-36%
EXCL	2,240	0.45%	19		12.00%	EXCL	2,240	8%	2,070	2,650	-15%
SIDO	585	0.86%	15		11.43%	SIDO	585	19%	492	780	-25%
ENRG	244	0.83%	5		10.91%	ENRG	244	53%	159	310	-21%
GJTL	1,130	0.00%	3		9.18%	GJTL	1,130	13%	1,000	1,490	-24%
PTBA	2,650	-1.85%	5		8.61%	PTBA	2,650	11%	2,380	3,180	-17%
MYOR	2,680	-2.90%	19		7.63%	MYOR	2,680	22%	2,200	3,010	-11%
ICBP	11,175	-1.76%	16		5.67%	ICBP	11,175	16%	9,600	12,875	-13%
HEAL	1,570	-0.32%	42		5.37%	HEAL	1,570	48%	1,060	1,710	-8%
ACES	755	0.00%	15		4.86%	ACES	755	6%	710	995	-24%
BBCA	9,675	-1.78%	22		2.93%	BBCA	9,675	10%	8,775	10,950	-12%
INDY	1,475	3.51%	8		2.79%	INDY	1,475	28%	1,155	1,825	-19%
BNGA	1,740	-1.69%	7		2.65%	BNGA	1,740	7%	1,625	2,220	-22%
ITMG	25,800	-1.90%	5		0.58%	ITMG	25,800	9%	23,575	28,775	-10%
ADRO	2,380	-3.25%	3		0.00%	ADRO	2,380	15%	2,070	4,300	-45%
TBIG	2,070	0.00%	29		-0.96%	TBIG	2,070	29%	1,600	2,180	-5%
MEDC	1,140	0.44%	5		-1.30%	MEDC	1,140	12%	1,015	1,635	-30%
SCMA	167	1.21%	17		-1.76%	SCMA	167	43%	117	199	-16%
AMRT	2,860	0.35%	33		-2.39%	AMRT	2,860	15%	2,490	3,650	-22%
ERAA	414	-1.43%	6		-2.82%	ERAA	414	12%	370	486	-15%
CPIN	4,820	0.63%	39		-4.08%	CPIN	4,820	9%	4,410	5,650	-15%
AUTO	2,220	-1.33%	5		-5.93%	AUTO	2,220	24%	1,795	2,680	-17%
JSMR	4,580	3.15%	8		-5.95%	JSMR	4,580	16%	3,940	5,700	-20%
BMRI	5,675	-2.16%	9		-6.20%	BMRI	5,675	3%	5,525	7,550	-25%
MTEL	660	0.76%	26		-6.38%	MTEL	660	20%	550	700	-6%
MPMX	980	-0.51%	8		-6.67%	MPMX	980	7%	915	1,095	-11%
EMTK	550	4.76%	72		-6.78%	EMTK	550	57%	350	625	-12%
GOTO	80	2.56%	#N/A		-6.98%	GOTO	80	60%	50	92	-13%
BBTN	1,160	-2.11%	5		-7.20%	BBTN	1,160	5%	1,105	1,610	-28%
ARTO	2,550	2.00%	330		-12.07%	ARTO	2,550	35%	1,895	3,700	-31%
PWON	392	-1.51%	8		-13.66%	PWON	392	7%	366	530	-26%
ASII	4,860	-1.82%	6		-13.98%	ASII	4,860	13%	4,290	5,675	-14%
ANTM	1,465	-3.62%	14		-14.08%	ANTM	1,465	25%	1,175	1,845	-21%
BSDE	925	-2.63%	7		-14.35%	BSDE	925	6%	870	1,340	-31%
SMRA	492	-1.60%	8		-14.43%	SMRA	492	2%	480	730	-33%
ASSA	665	-2.21%	12		-15.82%	ASSA	665	9%	610	905	-27%
AVIA	420	0.96%	16		-16.00%	AVIA	420	17%	358	610	-31%
CTRA	980	-2.00%	9		-16.24%	CTRA	980	4%	940	1,430	-31%
MIKA	2,370	-4.44%	30		-16.84%	MIKA	2,370	5%	2,250	3,310	-28%
PTPP	354	-1.67%	4		-17.29%	PTPP	354	30%	272	625	-43%

2	BBNI	4,430	-2.42%	8
	TKIM	6,000	-0.41%	8
50	ADMR	1,105	-2.21%	5
	INCO	3,480	-2.25%	21
32	INKP	6,650	-0.75%	7
	KLBF	1,280	-3.40%	19
54	PGEO	925	-1.07%	14
	MBMA	442	-3.49%	124
41	HRUM	1,035	-0.48%	7
	NCKL	765	-1.29%	8
17	MAPI	1,360	1.12%	13
	BFIN	905	0.00%	9
53	MNCN	288	0.00%	4
	BRPT	980	4.81%	356
24	INTP	6,875	-2.83%	13
	BBRI	4,100	-1.20%	10
47	AKRA	1,045	-7.11%	8
	TOWR	700	-2.78%	11
11	BMTR	189	1.07%	5
	TLKM	2,690	-2.18%	12
9	GGRM	12,775	0.00%	13
	MDKA	1,550	-3.12%	#N/A
6	BUKA	120	-2.44%	#N/A
	BTPS	895	-2.72%	8
50	SMGR	3,220	-1.53%	18
	UNVR	1,745	-1.69%	18
33	ISAT	2,350	-1.67%	14

BBNI		-17.58%
TKIM		-17.81%
ADMR		-18.75%
INCO		-19.26%
INKP		-20.12%
KLBF		-20.50%
PGEO		-20.94%
MBMA		-21.07%
HRUM		-22.47%
NCKL		-23.50%
MAPI		-24.02%
BFIN		-24.90%
MNCN		-25.39%
BRPT		-26.32%
INTP		-26.86%
BBRI		-28.38%
AKRA		-29.15%
TOWR		-29.29%
BMTR		-29.48%
TLKM		-31.90%
GGRM		-37.15%
MDKA		-42.59%
BUKA		-44.44%
BTPS		-47.04%
SMGR		-49.69%
UNVR		-50.57%
ISAT		-74.93%

BBNI	4,430	4%	4,260	▼	6,250	-29%
TKIM	6,000	2%	5,900	▼	9,075	-34%
ADMR	1,105	5%	1,055	▼	1,600	-31%
INCO	3,480	0%	3,470	▼	5,218	-33%
INKP	6,650	1%	6,600	▼	10,000	-34%
KLBF	1,280	3%	1,245	▼	1,795	-29%
PGEO	925	5%	880	▼	1,500	-38%
MBMA	442	0%	440	▼	730	-39%
HRUM	1,035	2%	1,010	▼	1,590	-35%
NCKL	765	5%	730	▼	1,085	-29%
MAPI	1,360	10%	1,240	▼	2,050	-34%
BFIN	905	13%	800	▼	1,380	-34%
MNCN	288	5%	274	▼	422	-32%
BRPT	980	25%	785	▼	1,458	-33%
INTP	6,875	10%	6,275	▼	9,375	-27%
BBRI	4,100	1%	4,050	▼	6,450	-36%
AKRA	1,045	0%	1,045	▼	1,865	-44%
TOWR	700	15%	610	▼	995	-30%
BMTR	189	3%	183	▼	282	-33%
TLKM	2,690	8%	2,500	▼	4,240	-37%
GGRM	12,775	2%	12,500	▼	21,075	-39%
MDKA	1,550	3%	1,510	▼	2,970	-48%
BUKA	120	12%	107	▼	206	-42%
BTPS	895	2%	875	▼	1,775	-50%
SMGR	3,220	0%	3,220	▼	6,550	-51%
UNVR	1,745	1%	1,735	▼	3,560	-51%
ISAT	2,350	11%	2,120	▼	3,063	-23%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
 besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

PGAS 1,715 (7.5%)
BRPT 980 (4.8%)
EMTK 550 (4.7%)
GOTO 80 (2.5%)
ARTO 2,550 (2%)

Top Volume

GOTO 80 (86.8 Mn Lot)
BUKA 120 (2.5 Mn Lot)
PGAS 1,715 (1.5 Mn Lot)
BBRI 4,100 (1.5 Mn Lot)
BRPT 980 (1.4 Mn Lot)

Top Frekuensi

GOTO 80 (38k x)
BBRI 4,100 (34k x)
BBCA 9,675 (20k x)
BMRI 5,675 (19k x)
ADRO 2,380 (17k x)

Top Loser

SRTG 1,840 (-9.3%)
AKRA 1,045 (-7.1%)
PTMP 63 (-5.9%)
ESSA 805 (-4.1%)
ANTM 1,465 (-3.6%)

Top Value

GOTO 80 (702.4 IDR Bn)
BBRI 4,100 (629.8 IDR Bn)
BBCA 9,675 (404.3 IDR Bn)
BMRI 5,675 (389.4 IDR Bn)
PGAS 1,715 (269.1 IDR Bn)

All Stock Performance

Top Gainer

MMIX 187 (34.5%)
PZZA 152 (34.5%)
ECII 300 (25%)
JIHD 1,540 (24.6%)
INPC 254 (24.5%)

Top Volume

GOTO 80 (86.8 Mn Lot)
BUMI 119 (5.4 Mn Lot)
BRMS 426 (5.3 Mn Lot)
INET 62 (5 Mn Lot)
MLPL 115 (3.4 Mn Lot)

Top Frekuensi

AWAN 358 (93k x)
GOTO 80 (38k x)
BBRI 4,100 (34k x)
GZCO 120 (31k x)
PSAB 246 (23k x)

Top Loser

MTFN 3 (-25%)
SAPX 1,555 (-24.8%)
ACRO 82 (-21.9%)
MPXL 115 (-21.7%)
DART 179 (-20%)

Top Value

GOTO 80 (702.4 IDR Bn)
BBRI 4,100 (629.8 IDR Bn)
BBCA 9,675 (404.3 IDR Bn)
BMRI 5,675 (389.4 IDR Bn)
CUAN 12,700 (305.2 IDR Bn)

ECONOMIC CALENDAR



Monday January 6 2025			Actual	Previous	Consensus	Forecast
1:15 AM	US	Fed Daly Speech				
8:45 AM	CN	Caixin Services PMI DEC		51.5	51.7	51.1
9:45 PM	US	S&P Global Composite PMI Final DEC		54.9	56.6	53
9:45 PM	US	S&P Global Services PMI Final DEC		56.1	58.5	58.5
10:00 PM	US	Factory Orders MoM NOV		0.20%	-0.30%	0.30%
Tuesday January 07 2025			Actual	Previous	Consensus	Forecast
5:00 PM	EA	Inflation Rate YoY Flash DEC		2.20%	2.40%	2.40%
5:00 PM	EA	Unemployment Rate NOV		6.30%	6.40%	6.40%
5:00 PM	EA	Core Inflation Rate YoY Flash DEC		2.70%	2.70%	2.70%
5:00 PM	EA	Inflation Rate MoM Flash DEC		-0.30%		0.20%
8:00 PM	US	Fed Barkin Speech				
8:30 PM	US	Balance of Trade NOV		-\$73.8B	-\$77.5B	-\$70B
8:30 PM	US	Exports NOV		\$265.7B		\$264B
8:30 PM	US	Imports NOV		\$339.6B		\$334B
10:00 PM	US	ISM Services PMI DEC		52.1	53.5	54
10:00 PM	US	JOLTs Job Openings NOV		7.744M	7.65M	7.69M
Wednesday January 08 2025			Actual	Previous	Consensus	Forecast
4:30 AM	US	API Crude Oil Stock Change JAN/03		-1.442M		
5:00 PM	EA	Consumer Confidence Final DEC		-13.7	-14.5	-14.5
5:00 PM	EA	Economic Sentiment DEC		95.8	95.6	95.5
7:00 PM	US	MBA 30-Year Mortgage Rate JAN/03		6.97%		
8:15 PM	US	ADP Employment Change DEC		146K	143K	140K
8:30 PM	US	Fed Waller Speech				
10:30 PM	US	EIA Crude Oil Stocks Change JAN/03		-1.178M		
10:30 PM	US	EIA Gasoline Stocks Change JAN/03		7.717M		
Thursday January 09 2025			Actual	Previous	Consensus	Forecast
2:00 AM	US	FOMC Minutes				
5:00 PM	EA	Retail Sales MoM NOV		-0.50%	0.50%	0.10%
5:00 PM	EA	Retail Sales YoY NOV		1.90%		1.70%
8:30 PM	US	Initial Jobless Claims JAN/04		211K	210K	
9:00 PM	US	Fed Harker Speech				
Friday January 10 2025			Actual	Previous	Consensus	Forecast
1:30 AM	US	Fed Schmid Speech				
8:30 PM	US	Non Farm Payrolls DEC		227K	150K	200K
8:30 PM	US	Unemployment Rate DEC		4.20%	4.20%	4.30%
8:30 PM	US	Average Hourly Earnings MoM DEC		0.40%	0.30%	0.30%
8:30 PM	US	Average Hourly Earnings YoY		4.00%	4%	4.00%
8:30 PM	US	Participation Rate DEC		62.50%		62.80%
10:00 PM	US	Michigan Consumer Sentiment Prel JAN		74	74.5	75
	CN	New Yuan Loans DEC		CNY580B		CNY690.0B

CORPORATE ACTION



Tuesday, January 7, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

06 Jan	UMA (NAYZ)
06 Jan	UMA (MMIX)
24 Des	UMA (IOTF)
20 Des	UMA (MIKA)
19 Des	UMA (IPAC)
19 Des	UMA (MARK)
18 Des	UMA (NINE)
18 Des	UMA (KJEN)
17 Des	UMA (AKSI)
16 Des	UMA (RIGS)

SUSPEND / UNSUSPEND

06 Jan	Pembukaan Kembali (CLAY)
03 Jan	Pembukaan Kembali (KJEN)
30 Des	Pembukaan Kembali (GPSO)
27 Des	Pembukaan Kembali (JSPT)
27 Des	Penghentian Sementara (KJEN)
27 Des	Pembukaan Kembali (DWGL)
27 Des	Pembukaan Kembali (AYLS)
24 Des	Penghentian Sementara (AYLS)
24 Des	Pembukaan Kembali (KJEN)
23 Des	Penghentian Sementara (KJEN)

*Data pengumuman diambil terakhir pada hari :
Selasa, 07 January 2025 pukul 08:21:00

AKSI KORPORASI

06 JANUARY 2025!

- Cash Dividend [Ex]: ACRO, ACRO
- Cash Dividend [Cum]: TOWR
- Right Issue [Cum]: CCSI
- Stock Split [Recording]: PTRO
- IPO [Offering End]: YOII, KSIX, RATU
- IPO [Allotment]: YOII, KSIX, RATU
- RUPS [Jam 14:00:00]: TCPI
- .

07 JANUARY 2025!

- Cash Dividend [Recording]: ACRO, ACRO
- Cash Dividend [Ex]: TOWR
- Right Issue [Ex]: CCSI
- Stock Split [Distribution]: PTRO
- Waran Bonus [Maturity]: CGAS-W
- IPO [Offering End]: HGII, OBAT, BRRC
- IPO [Allotment]: HGII, OBAT, BRRC
- RUPS [Jam 10:00:00]: LIFE
- .

08 JANUARY 2025!

- Cash Dividend [Distribution]: BYAN
- Cash Dividend [Recording]: TOWR
- Right Issue [Recording]: CCSI
- Waran Bonus [Maturity]: CBRE-W
- IPO [Listing]: YOII, KSIX, RATU
- RUPS [Jam 09:00:00]: FAPA
- .

09 JANUARY 2025!

- Cash Dividend [Cum]: BSSR, KUAS, GTSI
- Waran Bonus [Maturity]: SMLE-W
- IPO [Listing]: HGII, OBAT, BRRC
- IPO [Offering End]: DGWG, CBDK
- IPO [Allotment]: DGWG, CBDK
- RUPS [Jam 10:00:00]: CSIS, CASH, BIPP
- .

10 JANUARY 2025!

- Cash Dividend [Distribution]: IPCM
- Cash Dividend [Ex]: BSSR, KUAS, GTSI
- Right Issue [Distribution]: CCSI
- RUPS [Jam 10:30:00]: SMAR

DISCLAIMER



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